

Third Link Growth Fund

ARSN 130 165 552

Bennelong Funds Management Ltd

Issuer and responsible entity

ABN 39 111 214 085 AFSL 296806

To make an investment, please:

1. Read the Product Disclosure Statement (PDS) together with the 'Additional Information to the Product Disclosure Statement' booklet available at www.thirdlink.com.au
2. Complete all sections of this application form and sign it. Information about how Bennelong Funds Management Ltd (BFML) collect information from you can be obtained by referring to the PDS or to the Privacy Policy contained on our website at www.bennelongfunds.com
3. Applications can be made either by cheque or direct credit (minimum \$20,000) and must be received before 3.00pm AEST on the last business day of the month. Applications received before 3.00pm AEST on the last business day of the month will usually be processed using the unit price calculated at the end of that month. If an application is received after that, the request will be processed using the unit price calculated at the end of the following month. For payment by cheque, ensure it is crossed 'not negotiable' and made payable to:

RBC IS AN Third Link Apps a/c <Name of Investor>

For payment by direct credit, payment should be remitted to the following account:

Bank: ANZ Banking Group
 BSB: 012 003
 Account No: 837 065 017
 Account Name: RBC IS AN Third Link Apps a/c <Name of Investor>
 Reference: Investor Name

4. Mail your completed application form and cheque to:
 Third Link Growth Fund
 RBC Investor Services Trust – Registry Operations
 GPO Box 4471, Sydney NSW 2001

Signing the application

Please read the declaration section carefully before signing the application form. The bottom section of this page provides guidance for the correct way to sign the application form.

If signing under a power of attorney, you must attach a certified copy of the power of attorney document and a specimen signature of the attorney.

Quoting a Tax File Number (TFN)

You can decide whether you wish to quote your TFN / ABN on your application form. If you choose not to and do not advise us that you have an exemption, we may be required to withhold or deduct tax from your income distributions at the highest marginal tax rate, plus the Medicare levy.

Investing on behalf of a superannuation fund

If you indicate that an investment is made on behalf of a superannuation fund, we will assume the superannuation fund is a complying fund under the Superannuation Industry (Supervision) Act.

Incomplete or rejected application forms

If your application form is incomplete, the application money will be retained in a non-interest bearing bank account until we receive the required information. Application money may be held for up to 30 days, commencing from when the money was received. After this time, the money will be returned to the original source of payment.

We have complete discretion whether to accept or reject applications in part or in full and are not required to give any reason or grounds for such a refusal.

No interest will be paid on application monies returned.

The table below provides some guidance for completing and signing the application form.

Type of investor	Correct name	Incorrect name	Signature(s) required	TFN(s) required
Individual holdings Use given names in full, not initials.	Michael John Smith	M.J. Smith	The individual	The individual's
Joint holdings Use given names in full, not initials.	Michael John Smith and Barbara May Smith	M.J. Smith and B.M. Smith	All joint applicants	Each applicant's
Company Use the full company name, not abbreviations.	XYZ Pty Ltd	XYZ P/L XYZ Co	Two directors; or a director and a company secretary; or if there is a single director, by that director	The company's
Trust Use the name of the trustee(s), not the name of the trust.	Barbara May Smith (ATF Barbara Smith Family Trust)	Barbara Smith Family Trust	All trustee(s)	The trust's
Superannuation fund Use the name of the trustee(s), not the name of the super fund.	Michael Smith Pty Ltd (ATF Michael Smith Super Fund)	Michael Smith Pty Ltd Superannuation Fund	All trustee(s)	The superannuation fund's
Minor (a person under the age of 18 years) Use the name of the responsible adult as the investor, not the minor.	Michael John Smith	Michael Smith Jnr	All adults investing on behalf of the minor	All adults'

What do I need to fill in?

Investor Type	Section reference	Sections to be completed	Page
<input type="checkbox"/> Individual/ Joint Investor/ Sole Trader	A	<ol style="list-style-type: none"> 1. Applicant Details 2. General Details 3A. Additional Information – FATCA 4. Declaration & Signatures 	<p>4 12 14 16</p>
<input type="checkbox"/> Company/ Corporate Trustee	B	<ol style="list-style-type: none"> 1. Applicant Details 2. General Details 3B. Additional Information – FATCA 4. Declaration & Signatures 	<p>6 12 14 16</p>
<input type="checkbox"/> Trust/ Superannuation Fund – with Individual Trustee	A and C	<ol style="list-style-type: none"> 1A. Applicant Details – Individual Trustee 1C. Applicant Details – Trust/Superannuation Fund 2. General Details 3A. Additional Information – FATCA – Individual Trustee 3C. Additional Information – FATCA – Trust/Superannuation Fund 4. Declaration & Signatures 	<p>4 9 12 14 15 16</p>
<input type="checkbox"/> – with Corporate Trustee	B and C	<ol style="list-style-type: none"> 1B. Applicant Details – Company/Corporate Trustee 1C. Applicant Details – Trust/Superannuation Fund 2. General Details 3B. Additional Information – FATCA – Company/Corporate Trustee 3C. Additional Information – FATCA – Trust/Superannuation Fund 4. Declaration & Signatures 	<p>6 9 12 14 15 16</p>
<input type="checkbox"/> Agent of Investors*	D plus A or B or C	<ol style="list-style-type: none"> 1. Applicant Details – plus relevant investor type's applicant details: <ol style="list-style-type: none"> 1A. Individual/Joint Investor/Sole Trader; or 1B. Company/Corporate Trustee; or 1C. Trust/Superannuation Fund; or 2. General Details 3. Additional Information – FATCA (as per relevant investor type): <ol style="list-style-type: none"> 3A. Individual/Joint Investor/Sole Trader/Individual Trustee; or 3B. Company/Corporate Trustee; or 3C. Trust/Superannuation Fund; or 4. Declaration & Signatures 	<p>4 6 9 12 14 14 15 16</p>

* If you are:

1. an **investor** appointing an agent to act on your behalf in relation to your investment in the Fund, you must complete the relevant sections applicable to you based on your investor type and also the sections for 'Agent of Investors'; or
2. an **agent** of an investor making an initial investment on behalf of that investor and also acting on behalf of that investor in relation to their investment in the Fund, please complete the relevant sections applicable to the investor based on their investor type and also the sections for 'Agent of Investors'.

If you are an **Association, Partnership, Government Body** or a **Registered Cooperative**, please contact Third Link on 1300 793 855 or email enquiries@thirdlink.com.au for further information.

Note: All information provided is in accordance with the Privacy Act 1988 and its amendments. BFML's Privacy Policy is available on our website (bennelongfunds.com) or by contacting Bennelong Funds Management at 1800 895 388.

Responsible Entity: Bennelong Funds Management Ltd
(ABN 39 111 214 085, AFSL 296806)

Effective date: 24 June 2016

What identification documents are required?

Investor Type	Section reference	Sections to be completed	Page
<input type="checkbox"/> Individual/ Joint Investor/ Sole Trader	A	Identification Documents Required	5
<input type="checkbox"/> Company/ Corporate Trustee	A and B	Identification Documents Required	5 and 8
<input type="checkbox"/> Trust/ Superannuation Fund			
– with Individual Trustee	A and C	Identification Documents Required	5 and 10
– with Corporate Trustee	B and C	Identification Documents Required	8 and 10
<input type="checkbox"/> Agent of Investors*	A and D	Identification Documents Required	5 and 11

Why are these identification documents required?

We are required by law to collect information about and verify an investor's identity prior to issuing them with Units in the Fund. In order to fulfil these legal and regulatory requirements we must collect certain information and documentation.

Anti-Money Laundering and Counter-Terrorism Financing Act ('AML/CTF Act')

The AML/CTF Act obliges us to collect identification document(s) and other supporting information from our investors to verify the identity of the investor or Unitholder, the identity of any underlying beneficial owner of Units, or the source or destination of any payment to or from the Fund or any other purpose pursuant to the AML/CTF Act. Identification documents provided by you or your agent must be certified (see **Section 5** of this Application Form for requirements). Non-English documents must be accompanied by an English translation prepared by an accredited translator.

Foreign Account Tax Compliance Act ('FATCA')

This application form contains specific questions about investors' status for FATCA purposes (see **Section 3**).

BFML is not able to provide advice to individual investors and cannot determine the impact or compliance obligations of FATCA for the investor's business activities. BFM strongly encourages investors to seek the advice of an accountant or tax specialist to determine what actions they may need to take. Further information is available on the ATO website (ato.gov.au) or the Internal Revenue Service (US) website (irs.gov).

How can I obtain certified copies of my identification documents?

Investor Type	Section reference	Section to be reviewed	Page
Relevant to all investors	A B C D	5. Obtaining a Certified Copy of an Original Document	18

Where do I send the application form?

The completed application form should be sent to RBC Investor Services Trust – see page 12.

How do I transfer the funds?

Funds can be transferred electronically or via cheque – see page 12.

1. Applicant Details – Individual/Joint Investors/Sole Trader/ Individual Trustee

Complete this section if you are investing in your own name(s) (including as a Sole Trader or Joint Investor), or as Individual Trustee(s).

Investor A/Individual Trustee

Full name: Title: Date of birth:

Citizenship: Australia Other (please state):

Tax File Number or Exemption Code:

It is not compulsory to provide your Tax File Number (TFN), however, without your TFN or exemption information, withholding tax will be deducted from your distributions at the highest marginal rate (plus Medicare Levy).

Tax residence (non-Australian residents):

Full business name (if sole trader): ABN:

Residential address (not a PO Box):

Suburb: State: Postcode: Country:

Principal place of business (if sole trader):

Suburb: State: Postcode: Country:

Main source(s) of funds for investment:

Employment Superannuation savings Financial investments Inheritance/Gift

Other (please provide brief description):

Occupation:

Investor B (if applicable)

Full name: Title: Date of birth:

Citizenship: Australia Other (please state):

Tax File Number or Exemption Code:

It is not compulsory to provide your Tax File Number (TFN), however, without your TFN or exemption information, withholding tax will be deducted from your distributions at the highest marginal rate (plus Medicare Levy).

Tax residence (non-Australian residents):

Full business name: ABN:

Residential address (not a PO Box):

Suburb: State: Postcode: Country:

Principal place of business:

Suburb: State: Postcode: Country:

Main source(s) of funds for investment:

Employment Superannuation savings Financial investments Inheritance/Gift

Other (please provide brief description):

Occupation:

Signing Authority (for joint applications)

Please **tick** to indicate signing requirements for withdrawal requests or to change account details:

- Any one investor to sign Both investors to sign

If no selection is made, 'both investors to sign' will be assumed.

Identification Documentation Required

Identification documents provided must be certified (see **Section 5** of this Application Form for requirements). Non-English documents must be accompanied by an English translation prepared by an accredited translator.

Please provide us with a certified copy of a document from Part I, or if you do not have a document from Part I, certified copies of documents from Part II.

If you do not have the documents as set out in Part I or Part II, please contact Third Link on 1300 793 855 or email enquiries@thirdlink.com.au for further information.

Part I

Provide **ONE** document from this section:

- Australian Government issued driver's licence containing your photograph and date of birth or address (*must not be expired*).
- Government issued passport containing your photograph and date of birth (*Australian passports may have expired within the past two years but must not have been cancelled. All other passports must be current*).
- Current card issued by an Australian State or Territory for the purpose of proving your age containing your photograph and date of birth.

Part II (should only be provided if you do not own a document from Part I)

Provide **ONE** document from this section:

- Government issued birth certificate/extract.
- Government citizenship certificate.
- A concession card issued by an Australian Government Agency such as a Pension Card or Healthcare Card (*must not be expired*).

AND **ONE** document from this section:

- A document showing your name and residential address, issued by the Commonwealth or a State or Territory within the past 12 months that records the provision of financial benefits to you.
- A document showing your name and residential address, issued by the ATO within the past 12 months that records a debt payable by/owed to you.
- A document showing your name and residential address, issued by a local government body or utilities provider (*e.g. rates notice or electricity bill*) within the past 3 months which records the provision of services to you or that address.
- If you are under age 18, a notice showing your name and your residential address, issued by a school principal within the past 3 months which records the period of time that you attended at that school.
- Foreign driver's licence containing your photograph and date of birth (*not hand written*).

Please proceed to **Section 2** on page 12.

1. Applicant Details – Company/Corporate Trustee

Complete this section if you are investing for, or on behalf of, a Company or as a Trust/Superannuation Fund with a Corporate Trustee.

Company/Corporate Trustee

Full company name:

Country of formation, incorporation or registration (if non-Australian):

ACN or ARBN (if any):

TFN, ABN or Exemption Code (if any):

It is not compulsory to provide the company's TFN or ABN, however, without a TFN, ABN or exemption information, withholding tax will be deducted from the company's distributions at the highest marginal rate (plus Medicare Levy).

Tax residence (non-Australian):

Name of regulator (if licensed by an Australian Commonwealth, State or Territory statutory regulator):

Licence details:

Registered business address in Australia or country of formation (not a PO Box):

Suburb: State: Postcode: Country:

Principal place of business in Australia:

Suburb: State: Postcode: Country:

Main source(s) of funds for investment:

Business activity Superannuation savings Financial investments Inheritance/Gift

Other (please provide brief description):

Industry/Nature of Business:

If an Australian company, please tick registration status with ASIC: Proprietary company Public company

If a foreign company, please tick registration status with the relevant foreign registration body:

Private/Proprietary company Public company

Other (please specify):

Name of the relevant foreign registration body:

Foreign company identification number:

Name of local agent (if a local agent is used):

Director Information

Australian proprietary companies and non-Australian private companies, please provide the full name of each director of the Company.

Director 1:

Director 2:

Director 3:

Director 4:

If there are more than four directors, please write their full names on a separate page and attach to this Application Form.

Beneficial Ownership

Are there any individuals who ultimately own 25% of more of the company's issued share capital (through direct or indirect shareholdings) or are entitled (either directly or indirectly) to exercise 25% or more of the voting rights, including a power of veto?

Yes No

For each of those individuals provide the following information. If there are no such individuals, please proceed to Other Beneficial Owners.

Shareholder Beneficial Owner 1

Full name: Title: Date of birth:
 Citizenship: Australia Other (please state):
 Residential address (not PO Box):
 Suburb: State: Postcode: Country:

Shareholder Beneficial Owner 2

Full name: Title: Date of birth:
 Citizenship: Australia Other (please state):
 Residential address (not PO Box):
 Suburb: State: Postcode: Country:

Shareholder Beneficial Owner 3

Full name: Title: Date of birth:
 Citizenship: Australia Other (please state):
 Residential address (not PO Box):
 Suburb: State: Postcode: Country:

Shareholder Beneficial Owner 4

Full name: Title: Date of birth:
 Citizenship: Australia Other (please state):
 Residential address (not PO Box):
 Suburb: State: Postcode: Country:

B

Other Beneficial Owners

If there are no individuals who own 25% or more of the company's issued share capital please provide the names of the individual who hold the position of senior managing officials (or equivalent), for example Managing Director or Directors.

Other Beneficial Owner 1

Full name: Title: Date of birth:

Citizenship: Australia Other (please state):

Residential address (not PO Box):

Suburb: State: Postcode: Country:

Role (for example Managing Director):

Other Beneficial Owner 2

Full name: Title: Date of birth:

Citizenship: Australia Other (please state):

Residential address (not PO Box):

Suburb: State: Postcode: Country:

Role (for example Managing Director):

Other Beneficial Owner 3

Full name: Title: Date of birth:

Citizenship: Australia Other (please state):

Residential address (not PO Box):

Suburb: State: Postcode: Country:

Role (for example Managing Director):

Other Beneficial Owner 4

Full name: Title: Date of birth:

Citizenship: Australia Other (please state):

Residential address (not PO Box):

Suburb: State: Postcode: Country:

Role (for example Managing Director):

If there are more beneficial owners/shareholders, please write their full names, dates of birth, citizenship and residential addresses on a separate page and attach to this Application Form.

Identification Documentation Required

Identification documents provided by you or your agent must be certified (see Section 5 of this Application Form for requirements). Non-English documents must be accompanied by an English translation prepared by an accredited translator.

Please provide us with a certified copy of a document from the following:

Provide ONE document from this section:

- Certificate of registration or incorporation issued by ASIC.
- If a regulated company, a report extracted from the relevant registration body.
- Certificate of registration or incorporation issued by the relevant foreign registration body.

AND

- For each individual beneficial owner the identification documentation as set out in Section 1A on page 5 titled 'Identification Documentation Required'.

Please proceed to **Section 2** on page 12.

1. Applicant Details – Trust/Superannuation Fund

Complete this section if you are investing for, or on behalf of, a Trust/Superannuation Fund.

Full trust/superannuation fund name:

Full business name of Trustee (if any):

Country in which Trust was established: TFN or Exemption Code:

It is not compulsory to provide the trust/fund's TFN, however, without a TFN or exemption information, withholding tax will be deducted from the trust/fund's distributions at the highest marginal rate (plus Medicare Levy).

Tax residence (non-Australian):

Suburb: State: Postcode: Country:

Type of Trust

Please check **ONE** box and provide the specified information:

Registered managed investment scheme. Provide ARSN:

Unregistered managed investment scheme.

Foreign Superannuation Fund

Regulated trust (e.g. self-managed superannuation fund)

Name of regulator (e.g. ASIC, APRA, ATO):

ABN/Registration/licensing details:

Government Superannuation Fund.

Name of the legislation establishing the Fund:

Other trust type.

Trust description (e.g. family, unit, charitable, testamentary):

Full name of settlor of the trust:

Beneficiary Details

Please complete only if the Trust falls under the category 'Foreign Superannuation Fund' or 'Other trust type'.

Do the terms of the trust identify the beneficiaries by reference to membership of a class?

Yes – please provide details of membership class(es) (e.g. Unitholders, family members of named person, charitable purposes):

No – please provide full names of all company and individual beneficiaries below:

Beneficiary 1:

Beneficiary 2:

Beneficiary 3:

Beneficiary 4:

If there are more beneficiaries, please write their full names on a separate page and attach to this Application Form.

Beneficial Ownership

Individual trustee(s) and/or the beneficial owners of any corporate trustee previously provided will be considered to be the beneficial owners of the trust.

Identification Documentation Required

Identification documents provided must be certified (*see Section 5 of this Application Form for requirements*). Non-English documents must be accompanied by an English translation prepared by an accredited translator.

The identification documents you must provide depend on the type of Trust and type of Trustee.

Regulated trusts (Registered Management Investment Fund/Government Superannuation Fund, SMSF)

If you are a regulated trust, provide **ONE** document from this section.

Screen print from the relevant regulator's website showing the full name of the Trust, and that the trust is a registered scheme, regulated trust or government superannuation fund:

- ASIC (asic.gov.au);
- ATO (ato.gov.au) e.g. self-managed superannuation fund; or
- Super Fund Look-up (abn.business.gov.au)

AND one of the following based on the type of Trustee for the Trust:

Individual Trustee – each Individual Trustee must provide the identification documentation as set out in Section 1A on page 5 titled 'Identification Documentation Required'.

Corporate Trustee – each Corporate Trustee must provide the identification documentation for a company as set out in Section 1B on page 8 titled 'Identification Documentation Required'.

Unregulated trusts (Foreign Superannuation Fund/Other trust type)

If you are an unregulated trust, provide **ONE** document from this section:

- A certified copy or certified extract of the Trust Deed showing the name of the Trust and Settlor.

(Verification of settlor's name using the trust deed is not required if at the time the trust was established, the settlor's contribution to the trust was less than \$10,000, or if the settlor is deceased. If the settlor falls within this category, an ATO certificate verifying the name of the trust would be sufficient.)

AND one of the following based on the type of Trustee for the Trust:

Individual Trustee – each Individual Trustee must provide the identification documentation as set out in Section 1A on page 5 titled 'Identification Documentation Required'.

Corporate Trustee – Corporate Trustee must provide the identification documentation for a company as set out in Section 1B on page 8 titled 'Identification Documentation Required'.

Please proceed to **Section 2** on page 12.

1. Applicant Details – Agent of Investors

Complete this section if you are an:

- ▶ **investor appointing an agent to act** on your behalf in relation to your investment in the Fund; or
- ▶ **agent making an initial investment on behalf of an investor** and acting on their behalf in relation to their investment in the Fund. You will also be required to complete the relevant sections applicable to the investor on whose behalf you are investing.

Agent appointed by individual and non-individual investors

Agent's full name:

Agent's company name (if any):

Licence Number or Authorised Representative Number (if any):

Agent's phone: Agent's facsimile:

Agent's email:

Agent's postal address (not a PO Box):

Suburb: State: Postcode: Country:

If there are two or more agents, you may provide these details on a separate page and attach to this Application Form. Please specify whether these agents can act individually or jointly. If you do not indicate, then two will be required.

Identification Documentation Required

An Agent appointed by an individual or non-individual investor must provide (please tick):

Evidence of the agent's authority to act on behalf of the investor (e.g. signed letter, certified copy of a power of attorney)

AND

Identification documentation for the Agent as set out in Section 1A on page 5 titled 'Identification Documentation Required'.

Please proceed to **Section 2** on page 12.

2. General Details

Section 2A – Investor Contact Details

Please provide the details you'd like us to use for all communications to you. Adviser details are not accepted.

Joint applicants will be assumed to be joint tenants unless otherwise specified.

Full name:

Postal address (c/- if applicable):

Suburb: State: Postcode: Country:

Phone: (H) Phone (W):

Mobile: Facsimile:

Email:

If there are queries about my application form, please contact:

Me/Us My/Our Adviser (details must be included in Section 2E)

Section 2B – Investment Details

Please note the minimum investment amount is \$20,000.

Application amount \$:

I/We wish to apply the above amount to Units in the Third Link Growth Fund (APIR TG0014AU) at the prevailing application price.

How will this investment be made? (Please mark the box with a **tick** and ensure you make your investment payable to the fund in which you wish to invest.)

Cheque – Please make cheques payable to:
RBC IS AN Third Link Apps a/c <Name of Investor>
Please include investor name and address on the back of the cheque.

Direct Credit – Payments by direct credit transfer to the Custodian's bank account:
Bank: ANZ Banking Group
BSB no: 012 003
Account no: 837 065 017
Account name: RBC IS AN Third Link Apps a/c <Name of Investor>
Deposit reference: *Investor Name*

Please send completed form (and cheque if applicable) to:

Third Link Growth Fund
RBC Investor Services Trust – Registry Operations
GPO Box 4471,
Sydney NSW 2001

Section 2C – Distribution Election

Please indicate how you wish distributions to be processed. If no election is made, income distributions will be reinvested.

Reinvest my distributions.

Pay my distributions into the bank account detailed in **Section 2D**.

Section 2D – Bank Account Details

Please provide us with the bank account details into which you would like withdrawal and distribution payments made. The account must be held in the same name as the account holder supplied in Section 1. The bank account must be domiciled in Australia and denominated in Australian dollars.

Bank/Institution:

Address:

Suburb: State: Postcode: Country:

Account name:

BSB Number: Account Number:

Section 2E – Adviser Details

Please complete your adviser details *(if applicable)*.

Adviser name:

Business name:

Address:

Suburb: State: Postcode: Country:

Phone number: Email address:

By signing this section I declare that the attached document(s) are true copies of the document(s) used to satisfy the identity verification requirements and I have complied with my obligations under the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006*, the FSC/FPA Industry Guidance Note No. 24 and any other applicable guidelines and laws.

Adviser signature:

Adviser number:

Dealer group stamp:

Date:

A

B

C

D

3. Additional Information: Foreign Account Tax Compliance Act ('FATCA')

FATCA is a US law that aims to improve tax information reporting on US persons to the United States Internal Revenue Service (IRS). FATCA requires us to undertake certain identification and due diligence procedures with respect to investors and to report annually to the IRS, via the Australian Tax Office (ATO) in Australia, on US persons who directly or indirectly own financial accounts. In certain cases, we are also required to withhold and pay to the IRS a percentage of certain categories of US source payments.

If you are unsure of you or your company's FATCA status, you should seek advice from a tax specialist.

If you identify yourself as a US citizen or resident for tax purposes we will have to report your information to the ATO which, may in turn, report you to the IRS.

Please complete the section below that corresponds to your 'investor type' as indicated on page 2 of this Application Form (e.g. individual investor, company, trust/superannuation fund, etc.).

Section 3A – Applicant Details – Individual/Joint Investors/Sole Trader/ Individual Trustee

Investor A

Are you a US citizen or US resident for tax purposes?

- Yes – please provide your US Taxpayer Identification Number (TIN):
- No – you have no further FATCA obligations.

Please proceed to **Section 4** on page 16.

Investor B (if applicable)

Are you a US citizen or US resident for tax purposes?

- Yes – please provide your TIN:
- No – you have no further FATCA obligations.

Please proceed to **Section 4** on page 16.

Section 3B – Applicant Details – Company/Corporate Trustee

Are you investing for, or on behalf of, a US company for tax purposes?

- Yes – please provide the company's TIN or exemption code, if an exempt payee.
- No – please select the most relevant box below:
- Financial Institution** (a custodial or depository institution, an investment entity or a specified insurance company for FATCA purposes) – please provide the Global Intermediary Identification Number (GIIN). If the company does not have a GIIN, please detail the company's FATCA status.
 - Non-Financial Australian Public Listed Company** (public listed companies as per Section 1B that are not Financial Institutions as described above).
 - Non-Financial Australian Proprietary Company** or an unlisted public company (that are not Financial Institutions as described above).

Are any of the company's beneficial owners a US citizen or resident of the US for tax purposes:

- Yes No

If yes, provide the following information for each beneficial owner who is a US citizen or resident of the US for tax purposes.

Name: US TIN:

Residential address (street address must be provided, PO Box is not acceptable):

Town: State: Zipcode:

If there is more than one beneficial owner, please provide these details on a separate page and attach to this Application Form. If there are no such beneficial owners, there are no further FATCA obligations.

Please proceed to **Section 4** on page 16.

Section 3C – Applicant Details – Trust/Superannuation Fund

A

B

C

D

Are you investing for, or on behalf of (*select one*):

An Australian regulated superannuation fund (SMSF, APRA regulated super fund, registered managed investment fund, government super fund or pooled super trust).

A US trust (a trust created in the US, established under the laws of the US or a US tax pay).

Please provide the company's US Taxpayer Identification Number (TIN) or exemption code, if an exempt payee:

A financial institution or a trust/fund with a trustee/responsible entity that is a financial institution? (a trust that is primarily established for custodial or investment purposes or a Trust that has a Trustee that is a Financial Institution in its own right).

Please provide the Global Intermediary Identification Number (GIIN). If the trust/fund or trustee/responsible

entity does not have a GIIN, please detail the FATCA status:

Australian Registered Charity or Deceased Estate.

Other (trusts that are not US Trusts, Financial Institutions or do not have Financial Institution Trustees).

Are any of the Trust's beneficiaries, trustees, settlors or beneficial owners a US citizen or resident of the US for tax purposes:

Yes No

If yes, provide the following information for each beneficiary, trustee, settlor or beneficial owner who is a US citizen or resident of the US for tax purposes.

Name:

US TIN:

Residential address (*street address must be provided, PO Box is not acceptable*):

Town:

State:

Zipcode:

If there is more than one beneficiary, trustee, settlor or beneficial owner, please provide these details on a separate page and attach to this Application Form.

Please proceed to **Section 4** on page 16.

4. Declaration and Signatures

I/We acknowledge and declare that:

1. I/We agree to be bound by the provisions set out in the PDS, the 'Additional Information to the Product Disclosure Statement', this application form (as completed) and the Constitution for the Fund (as amended from time to time).
2. I/We have read the PDS dated 24 June 2016, together with the Additional Information to the Product Disclosure Statement and this application form (as completed) and understand the conditions of investing in the Fund as set out in those documents.
3. I/We have received and accepted this offer in Australia.
4. All the information provided in this Application Form is true and correct.
5. I am an/We are individual/s over 18 years of age, or a duly registered company, and have the legal power to invest in accordance with this application. If this application is signed under Power of Attorney, the attorney has not received notice of any revocation or limitation of that power. Sole signatories signing on behalf of a company are signing as a sole director and sole secretary of the company.
6. Bennelong Funds Management Ltd (BFML) can provide information on the status of my/our investment to my/our nominated financial adviser/broker. BFML may also store, disclose and use my personal information in accordance with its Privacy Policy which can be found at bennelongfunds.com/privacy.
7. Should I/we fail to provide, or delay in providing, BFML any information or documentation requested of me/ us:
 - ▶ my/our application for Units may be delayed or refused;
 - ▶ any Units I/we hold may be compulsorily redeemed; and
 - ▶ any disposal request by me/us may be delayed or refused.

BFML will not be liable for any loss arising from any of the above actions.
8. I/We understand the risks associated with an investment in the Fund including those outlined in the PDS.
9. BFML reserves the right to reject any application or to allocate to any applicant a lesser number of units than that applied for.
10. I/We understand that the value of interests in the Fund may rise and fall, from time to time.
11. Investments in the Fund are not deposits with, or other liabilities of, BFML and are subject to investment risk, including possible delays in repayment and loss of income or principal invested. Neither BFML, the Investment Manager nor the Administrator makes any representation as to the performance or success of the Fund or guarantees the performance of the Fund or its underlying investments, the repayment of capital from the Fund or any particular rate of return.
12. The Fund may disclose to any service provider or any regulatory body any information concerning me/us as detailed in the Privacy Policy.
13. By providing personal information in this application form, I/we understand and consent to the possibility that BFML's administrators may transfer this personal information outside of Australia for processing or other purposes as detailed in the Privacy Policy.
14. I/We have read the policy on privacy and personal information contained in the PDS and consent to my/our personal information being used and disclosed as set out in the PDS.
15. Application monies will be held in a non interest bearing account until applied to the Fund or returned to me/us.
16. Withdrawal proceeds, where payable, will only be paid after the original request signed by me/us is received and those proceeds will only be paid to the original account from which the application monies derived or another account in my/our name as approved by BFML.
17. These declarations are to apply to each application which I/we may from time to time make for units in the Fund, as if made in respect of each such application.
18. I/We declare that I am/we are not, nor to the best of my knowledge are any beneficial owners, commonly known by any other names different to those disclosed in this application form.
19. If the applicant is a company and the application is not executed by Power of Attorney, the signatories declare that they have signed this application form in accordance with the company's constitution (if any).

AML/CTF Terms and Conditions

20. Each of BFML, the Investment Manager and Administrator are required to comply with the AML/CTF Laws and I/we undertake to provide them with such additional information or documentation as may be requested of me/us, from time to time, to ensure its compliance with such requirements.
21. By making this application and holding units in the Fund:
 - ▶ I/We will not knowingly do anything to put BFML, the Investment Manager or Administrator in breach of AML/CTF Laws, and agree to promptly notify each of them if I/we am/are aware of anything that would put them in breach of AML/CTF Laws.
 - ▶ I/We acknowledge that I/we am/are not aware and have no reason to suspect that:
 - the money used to fund my/our investments in the Fund is derived from or related to money laundering, terrorism financing or similar activities (Illegal Activities); and
 - proceeds of my/our investments in the Fund will fund Illegal Activities.

22. I/We consent to BFML, the Investment Manager or Administrator disclosing, in connection with AML/CTF Laws, any of my/our Personal Information (as defined in the *Privacy Act 1988* (Commonwealth) and its amendments) that they may have.
23. I/We acknowledge that in certain circumstances my/our units may be frozen or blocked where it is used in connection with Illegal Activities or suspected Illegal Activities. Freezing or blocking can arise as a result of the monitoring that is required by AML/CTF Laws. If this occurs, neither BFML, the Investment Manager nor the Administrator is liable to me/us for any consequences or losses whatsoever and I/we agree to indemnify them if they are found liable to a third party in connection with the freezing or blocking of my/our units.

FATCA Information

24. I/We will provide BFML or its nominee any information that BFML reasonably requires in order to enable BFML to meet all of its compliance, reporting and other obligations under the *United States of America Foreign Account Tax Compliance Act (FATCA)* and all associated rules and regulations from time to time (including, without limitation, the Inter-Governmental Agreement (IGA) entered into between the governments of the US and Australia and the associated Australian domestic laws).
25. I/We understand that where I/we have provided BFML or its nominee with information about my status or designation under or for the purposes of FATCA (including, but without limitation, US residency or citizenship status and FATCA status as a particular entity type) and all associated rules and regulations, BFML will treat that information as true and correct without any additional validation or confirmation being undertaken by BFML except where it is under a legal obligation to do so.

Signature of Investor 1:

Full name:

Date:

Capacity:

- | | | |
|---|--|---|
| <input type="checkbox"/> Individual | <input type="checkbox"/> Partner | <input type="checkbox"/> Director |
| <input type="checkbox"/> Joint Investor | <input type="checkbox"/> Trustee | <input type="checkbox"/> Agent for the Investor |
| <input type="checkbox"/> Sole Trader | <input type="checkbox"/> Sole Director | |

Signature of Investor 2:

Full name:

Date:

Capacity:

- | | | |
|---|--|---|
| <input type="checkbox"/> Individual | <input type="checkbox"/> Partner | <input type="checkbox"/> Director |
| <input type="checkbox"/> Joint Investor | <input type="checkbox"/> Trustee | <input type="checkbox"/> Agent for the Investor |
| <input type="checkbox"/> Sole Trader | <input type="checkbox"/> Sole Director | |

Company seal (if applicable):

What's next?

Thank you for completing the application form. Please send this form, along with your cheque (if applicable) to Third Link Growth Fund care of our Administrator:

Post: Third Link Growth Fund
RBC Investor Services Trust – Registry Operations
GPO Box 4471
Sydney NSW 2001

Responsible Entity: Bennelong Funds Management Ltd (ABN 39 111 214 085, AFSL 296806)

5. Obtaining a Certified Copy of an Original Document

Certified copy means a document that has been certified as a true copy of an original document.

Certified extract means an extract that has been certified as a true copy of some of the information contained in a complete original document.

People who can certify documents or extracts in Australia are:

- ▶ a chiropractor;
- ▶ a dentist;
- ▶ a medical practitioner;
- ▶ a nurse;
- ▶ an optometrist;
- ▶ a pharmacist;
- ▶ a physiotherapist;
- ▶ a psychologist;
- ▶ a veterinary surgery;
- ▶ a person who is enrolled on the roll of the Supreme Court of a State or Territory, or High Court of Australia, as a legal practitioner (*however described*);
- ▶ a judge of a court;
- ▶ a magistrate;
- ▶ a chief executive officer of a Commonwealth court;
- ▶ a registrar or deputy registrar of a court;
- ▶ a Justice of the Peace;
- ▶ a notary public (for the purposes of the *Statutory Declarations Regulations 1993*);
- ▶ a police officer;
- ▶ an agent of the Australian Postal Corporation who is in charge of supplying postal services to the public;
- ▶ a permanent employee of the Australian Postal Corporation with two or more years continuous service who is employed in an office supplying postal service to the public;
- ▶ an Australian Consular Officer or an Australian Diplomatic Officer (within the meaning of the *Consular Fees Act 1955*);
- ▶ an officer of a bank, building society, credit union or finance company with two or more continuous years of service;
- ▶ a member of the Institute of Chartered Accountants in Australia, Australian Society of Certified Practising Accountants or the National Institute of Accounts;
- ▶ a teacher employed on a full time basis at a school or tertiary education institution;
- ▶ any other person who, under a law in force in a State or Territory, is currently licensed or registered to practise in an occupation listed in Part 1 of Schedule 2 of the *Statutory Declaration Regulations 1993* or a person outlined in Part 2 of Schedule 2 of the *Statutory Declaration Regulations 1993*.

Please note if documents are being certified outside of Australia, only a subset of these people are permitted to certify documents. Please contact Third Link on 1300 793 855 or email enquiries@thirdlink.com.au for further information. ■

A

B

C

D